

**BULL**  
MARKET



## WEEKLY EQUITY REPORT

04 SEP to 08 SEP 2017

Indira Securities Pvt. Ltd.

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# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- Wipro advanced 2.49% at Rs 296.80. The company said it has fixed 15 September 2017 as the record date for the purpose of determining the entitlement and the names of equity shareholders who are eligible to participate in share buyback. The announcement was made after market hours on Wednesday, 30 August 2017. The company's board on 20 July 2017, approved a proposal to buyback up to 34.37 crore shares for an aggregate amount not exceeding Rs 11000 crore.
- Dr Reddy's Laboratories surged 6.2% at Rs 2,217.35. The company said a law firm representing a purported investor in the company filed a purported class action lawsuit against the company. The announcement was made during market hours on Monday, 28 August 2017.
- Maruti Suzuki India advanced 2.77% at Rs 7,812.70. The company announced the transformation of its retail network across India with new showrooms christened Maruti Suzuki ARENA. The company will have four distinct retail channels under ARENA viz. Maruti Suzuki ARENA, NEXA, Commercial and TrueValue, addressing needs of all customers. The announcement was made during market hours on Wednesday, 30 August 2017.
- RIL said it fixed 9 September 2017 as the record date for the proposed 1:1 bonus issue of the company. Reliance Industries (RIL) rose 2.68% at Rs 1,609.35. The net proceeds of the issue will be utilised inter-alia for refinancing of existing borrowings and for any other purpose in the ordinary course of business.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	31892.23	31596.06	0.94%
NIFTY	9974.40	9857.05	1.19%
MIDCAP	15686.66	15252.10	2.85%
SMLCAP	16130.12	15646.60	3.09%
METAL	13531.47	13054.54	3.65%
OIL&GAS	15247.29	14861.52	2.60%
AUTO	24147.50	23548.00	2.55%
TECK	5703.06	5692.92	0.18%
BANKEX	27625.19	27454.20	0.62%
IT	10046.35	10021.64	0.25%
FMCG	10201.23	10018.53	1.82%
HC	13390.64	13226.29	1.24%
PSU	8686.15	8567.12	1.39%
CD	17653.81	17419.01	1.35%
POWER	2264.73	2244.21	0.91%
CG	17413.29	17161.36	1.47%
REALTY	2193.06	2094.12	4.72%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	21987.56	21813.67	0.80%
NASDAQ	6435.33	6265.64	2.71%
FTSE	7438.50	7401.46	0.50%
NIKKEI	19702.00	19452.61	1.28%
HANGSENG	27953.16	27848.16	0.38%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Bombay Dyeing	122.45	+44.23
Central Bank	95.40	+30.15
Adani Enterprises Lt	136.45	+24.78
BF Utilities Ltd.	375.80	+15.44
Ujjivan Financial	362.40	+15.25

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Infibeam Incorp	143.25	-90.02
Religare Enterprises	44.90	-22.52
Shriram City Uni	2050.00	-6.48
Den Networks Ltd.	87.50	-5.66
Jubilant Life Scienc	696.30	-3.73



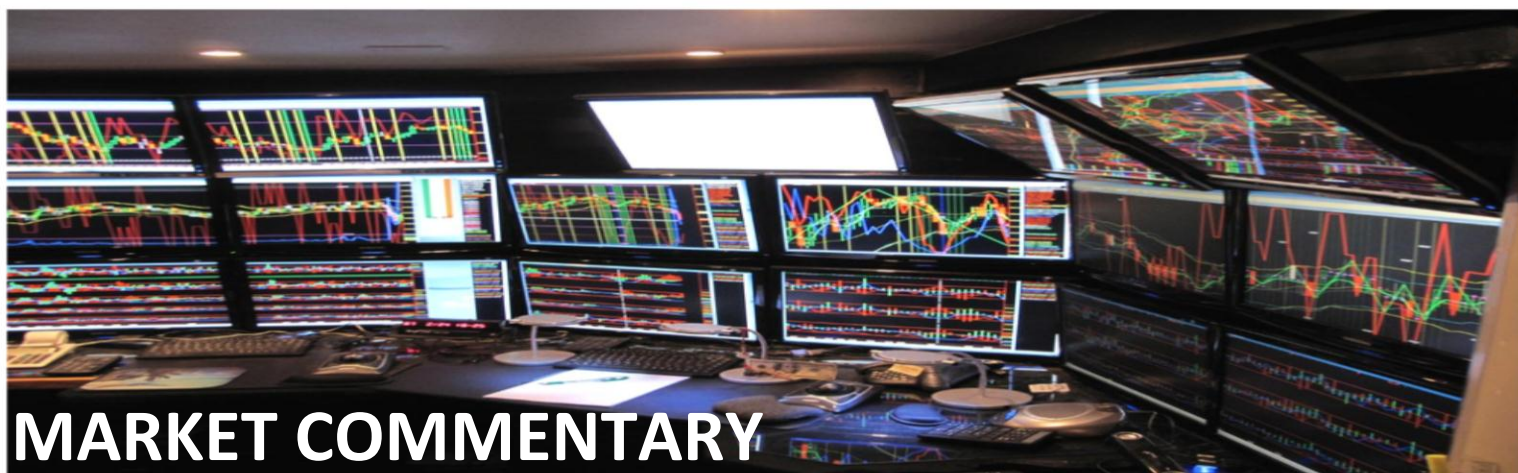
## SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9625.74	9682.92	9769.99	9827.17	9914.24	9971.42	10058.49

## MOVING AVERAGE

MA20	MA50	MA100	MA200
9653.19	9025.00	8499.81	8092.37





The two key benchmark indices viz. the S&P BSE Sensex and the Nifty 50 index registered impressive gains in the week ended Friday, 1 September 2017 on positive global cues. Barring sharp losses on Tuesday, 29 August 2017, the two key indices registered modest gains in four trading sessions of the week. Market sentiment was boosted after the government said India and China agreed to disengagement at Doklam area.

Meanwhile, RIL said it fixed 9 September 2017 as the record date for the proposed 1:1 bonus issue of the company.

North Korea fired a missile early on 29 August 2017 that flew over Japan and landed in the Pacific waters off the northern region of Hokkaido, South Korea and Japan, in a sharp escalation of tensions on the Korean peninsula.

For the next week Nifty likely to trade in the range between 9625-10058.

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Ambuja Cements	282.60
Bombay Burmah	1023.35
BPCL	537.40
CESC	1039.80
Chennai Petro	460.80

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Religare Enterp	44.80
Sri Adhikari	149.50
Adhunik Metalik	3.80
JB Chemicals	276.15
Jet Knitwears	76.80

#### FII ACTIVITY

DATE	FIGURES IN CRORE
28/08	-124.74
29/08	-1459.64
30/08	-12.46
31/08	+77.58
01/09	-832.81
<b>NET</b>	<b>-2352.07</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
28/08	+476.26
29/08	+1391.33
30/08	+290.78
31/08	+509.71
01/09	+731.72
<b>NET</b>	<b>3399.8</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
ASIAN PAINTS	B	1215	1250
ABANOFFSORE	B	178	190
INDIACEM	B	181	190
YESBANK	B	1775	1825
HOTEL LEELA	B	22.80	25

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Asian Hotel (E)	280.00
Kewal Kiran	1659.85
Vardhman Hold	3606.00
Hathway Cable	32.85
Shriram City	2039.80

Buy on dips & Sell on rise with Stop-loss of 3%



# WEEK AHEAD

## BOARD MEETING AND RESULTS THIS WEEK:

### 04 SEPTEMBER:

- BABA, CENTPROV, DHANLEELA, DIAMOND, GANDHITUBE, KANANIND, SALASAR, TRIVENIENT

### 05 SEPTEMBER:

- BESTSTEEL, GUJCMDS, IBINFO, ORIENTBABA, ORTEL, REVATHI, RIDDHICORP, SHARDA, TNPETRO,

### 06 SEPTEMBER:

- BLISSGVS, BUTTERFLY, DCM, INDOTECH, JAYSHREETEA, MARVEL, .

### 07 SEPTEMBER:

- ACE, ASSAMCO, CPL, GLOBALVECT, HINDMILL, INDINFRA, SHREYANIND, UTTAMSUGAR.

### 08 SEPTEMBER:

- ALPSINDUS, CRAVATEX, HONDAPOWER, HOTELLEELA, LAMBODHARA, UFO



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